



Data sheet

AvaTax for Sage Intacct

With more than 10,000 taxing authorities and jurisdictions in the U.S. alone, sales tax management is a relentless and complex challenge. And it becomes only more complex for multinational companies tangling with the intricacies of VAT calculations and remittances. AvaTax for Sage Intacct, which integrates Sage Intacct cloud financials with AvaTax sales and use tax software from Avalara, calculates **sales tax and VAT for you**. It's automatic, accurate, and easy—and **you can use it right at the point of sale**.

Sage

Sales Invoice AvaTax

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Entries

	Item ID	Warehouse	Quantity	Unit	Price	Extended price	Tax rate	Tax	Gross amount
1	2--Mobile Phones	WareHouse10004--Warehouse Name 10004 (CN)	1	Each	80.0000000000	80.00	8.87	7.10	87.10
2	1--PC Computer	WareHouse10004--Warehouse Name 10004 (CN)	1	Each	70.0000000000	70.00	8	5.60	75.60
Total						150.00		12.70	162.70

Subtotals

Description	Percent	Value	Total
1 SUBTOTAL	--	--	150.00
2 Sales Tax	8.875	12.70	12.70
3 1) NEW YORK NY STATE TAX (4)	4	3.20	0.00
4 2) NEW YORK CITY NY CITY TAX (4.5)	4.5	3.60	0.00
5 3) METROPOLITAN COMMUTER TRANSPORTATION DISTRICT NY SPECIAL TAX (0.375)	.375	0.30	0.00
6 4) ALABAMA AL STATE TAX (4)	4	2.80	0.00
7 5) LEE AL COUNTY TAX (4)	4	2.80	0.00
Total			162.70

Automate multiple tax calculations within Sage Intacct invoices.

Key benefits

Automate tax calculations

Eliminate tax-rate errors and ensure timely filing and remittance by automating real-time calculations. Those calculations are applied transparently at the time of transaction. Automated tracking and reporting mean your finance team is more productive.

Keep up with tax rules

Ensure your calculations are pinpoint-precise: Tax rates and rules constantly change in the U.S. and around the world. So Sage Intacct and Avalara continuously and automatically update tax tables to ensure your calculations are pinpoint-precise. You can also take advantage of on-demand auditable reports to replace error-prone spreadsheets and improve compliance.

Lower costs

Cut your labor and compliance costs with tax accounting software that keeps up with thousands of tax rates and jurisdictions. Automated tax calculations ensure you collect and pay the correct amount—and avoid costly fines and penalties.

Key features

Automatic sales-tax calculations

Eliminate taxrate errors with automatic tax calculations right at the point of sale. It won't disrupt the sale because it happens behind the scenes, in less than a second.

Complete coverage

Capture all transactions for tax determination.

Comprehensive jurisdictional assignment capabilities

Be sure you're charging the correct rates—in any jurisdiction, around the world.

Automatic VAT calculations

Calculate VAT costs and track VAT transactions from purchasing to invoicing.



**Greater accuracy and lower risk
Rates and boundary information**

Ensure accuracy and full compliance using the most up-to-date rates and boundary information available—incorporating rule changes and tax holidays.

Comprehensive audit trail

View dates, changes, payments, and more.

Auditable sales-tax reports

Easily generate accurate, auditable sales tax reports—on demand.

Take the next step

Find out how the Sage Intacct cloud financial management solution streamlines operations and provides real-time insights, boosting productivity and growth.

Configure Avalara Tax

Avalara settings

Account ID 1100028666

License key

Dashboard user ID wcheng@intacct.com

Dashboard password

Company code Cubit_SK

Environment Test

Intacct settings

Use Avalara to calculate taxes in

Accounts Receivable ☒ Tax label Sales Taxes

Order Entry ☒

Purchasing ☒

Countries Available countries Selected countries

AD-Andorra
AL-ALBANIA
AM-ARMENIA
AR-ARGENTINA
AT-Austria
AU-AUSTRALIA

US-UNITED STATES

Printed document settings

Use detail tax lines ☐

Display a separate tax line for each tax jurisdiction.

required

Configure AvaTax based on your geographic needs and Sage Intacct application usage.